

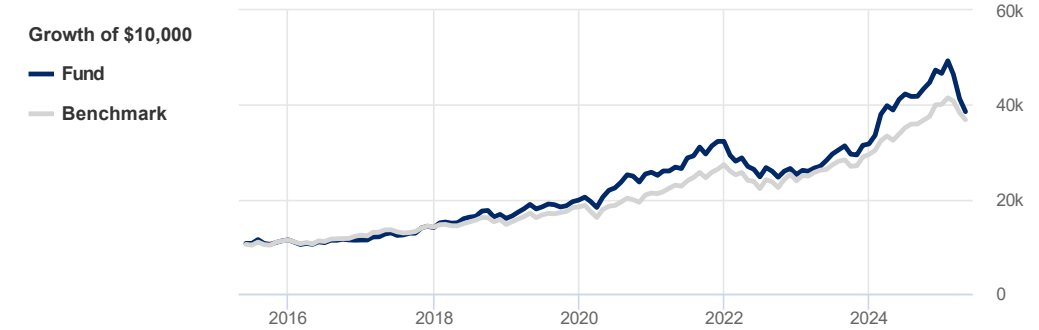
Fidelity U.S. Focused Stock Fund Series F (FID634)

Benchmark S&P 500 Total Return Index C\$

Printed on May 24, 2025

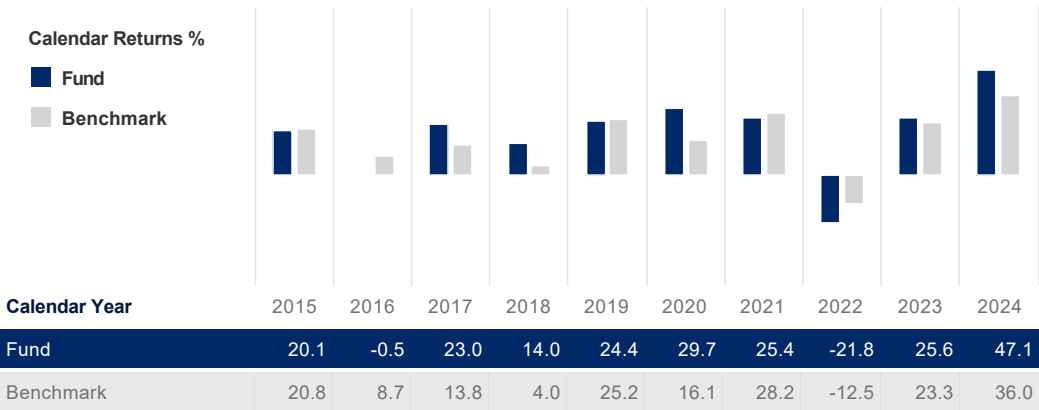
Performance Analysis

April 30, 2025



Trailing Returns %	YTD	1 Mth	3 Mth	6 Mth	1 Yr	3 Yr	5 Yr	10 Yr	S. Incep*
Fund	-17.4	-6.7	-21.8	-13.8	-0.9	12.7	13.5	14.4	6.2
Benchmark	-8.1	-3.9	-11.2	-1.8	13.4	15.3	15.6	13.9	11.9
Value Added	-9.3	-2.8	-10.7	-12.0	-14.3	-2.7	-2.1	0.5	-5.6

*Simulated performance since inception on October 10, 2000



Investment Objective

The Fund aims to achieve long-term capital growth. It invests primarily in equity securities of U.S. companies.

Statistics

April 30, 2025

	Fund	Benchmark
Annualized Standard Dev	19.2%	12.4%
Fixed Income	Fund	Benchmark
YTM	4.3%	-
Credit Quality	-	-
Average Maturity	-	-

Risk Rating

April 30, 2025

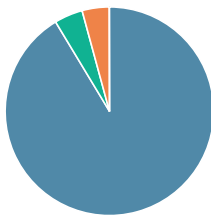
Low	Medium	High
-----	--------	------

The chart above shows the volatility level of the fund (based on standard deviation of the fund's total returns since inception).

Portfolio Allocations

December 31, 2024

Asset Allocations



Equity - United States	91.4%
Cash & Equivalent	4.4%
Equity - Canada	4.2%
Bonds - Foreign	0.0%

Sector Allocations

Sensitive	62.8%
Technology	35.0%
Consumer Services	13.8%
Industrial Services	6.9%
Energy	3.1%
Telecommunication	2.6%
Industrial Goods	1.5%
Defensive	27.1%
Health Care	13.2%
Consumer Goods	8.8%
Cash & Equivalent	4.4%
Utilities	0.6%
Fixed Income	0.0%
Cyclical	10.2%
Financial Services	7.2%
Real Estate	3.0%

Top Holdings

Top Holdings	% Assets
NVIDIA Corp - Common	7.28%
Meta Platforms Inc - Common Cl A	6.96%
Amazon.com Inc - Common	6.89%
Eli Lilly and Co - Common	5.11%
Alphabet Inc - Common Cl A	4.94%
Microsoft Corp - Common	4.81%
Modine Manufacturing Co - Common	4.48%
Fiserv Inc - Common	4.26%
Eaton Corp PLC - Common	3.93%
Apple Inc - Common	3.81%
Total percentage of top 10 holdings	52.47%
Total number of holdings	39